

# Oklahoma State Regents for Higher Education

## ACADEMIC SCHOLARS

### Academic Scholars Program 2012-2013 Year-End Report

#### Highlights:

- ◆ In fall 2012, 267 freshmen were designated National Merit Scholars by the National Merit Corporation. This is a decrease of 12 students from 279 in fall 2011.
- ◆ A total of 2,299 students at Oklahoma public and private colleges and universities were enrolled in the Academic Scholars Program in fall 2012, an increase of 17 students from 2,282 students enrolled in fall 2011.
- ◆ In 2012-2013, total program expenditures were \$10,043,250, an increase of \$15,225 compared to 2011-2012. However, this amount was offset by nearly \$1.8 million in refunds to comply with the non-resident participation limit which was reduced from 25% in 2011-2012 to 20% in 2012-2013. The total refund amount increased by over \$400,000 compared to 2011-2012.
- ◆ The 2012 freshman class totaled 630 students (392 “automatic qualifiers” and 238 Institutional Nominees) compared to 649 students (405 “automatic qualifiers” and 244 Institutional Nominees) in the 2011 freshmen class.
- ◆ Since 2001, an average of 13% of program participants lose the scholarship after one year in the program. The rate for the most current year was 12%. On average, about 76% of participants retain the scholarship through their fourth year of eligibility; the most current class was 74%.
- ◆ For the 1,879 participants entering into the program between 2005-2007, 78% (1,470) received at least a baccalaureate degree from an Oklahoma institution.
- ◆ About 63% of all the program’s graduates remain in Oklahoma one year after graduation. The retention rate for Oklahoma residents in the program (70%) is significantly higher than for non-residents (40%).
- ◆ About 86% of the program participants attend three universities—University of Oklahoma (53%), Oklahoma State University (22%) and the University of Tulsa (11%). The remaining participants attend public regional universities (7%), public two-year colleges (3%) and other private universities (4%). The three largest participating institutions also account for 92% of the total program expenditures.
- ◆ Available data indicates that program participants generally come from higher income families. Nearly 49% of participants did not apply for federal financial aid, indicating a lack of financial need or eligibility for federal student aid. Of the 51% of participants that reported parental income on the 2012-2013 federal application, nearly 80% reported a family income of \$50,000 or higher; 45% reported family income of \$100,000 or more.
- ◆ Participation rates for ethnic minority students have remained small over the past five years; the rate for ethnic minority students in the program in 2012-2013 was 0.5% for Black students, 3.2% for Hispanic students, and 3.2% for American Indian students.

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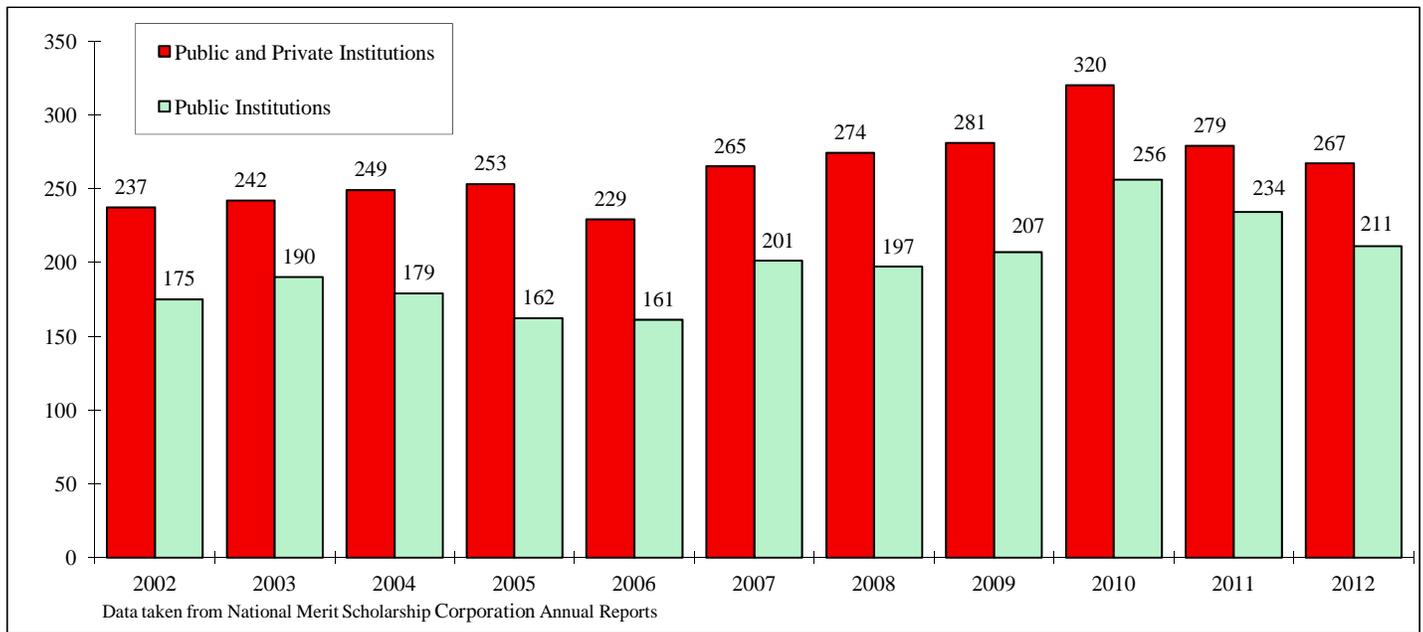
## Qualifying Criteria

To automatically qualify for the Academic Scholars Program, Oklahoma residents and nonresidents must have received the designation of National Merit Scholar, National Merit Finalist, or Presidential Scholar. Oklahoma residents may also qualify by achieving a score in the top one-half percentile on the ACT or SAT. For 2012, the qualifying ACT score was a sum score of 134 and SAT score was 1560 on the math and verbal sections.

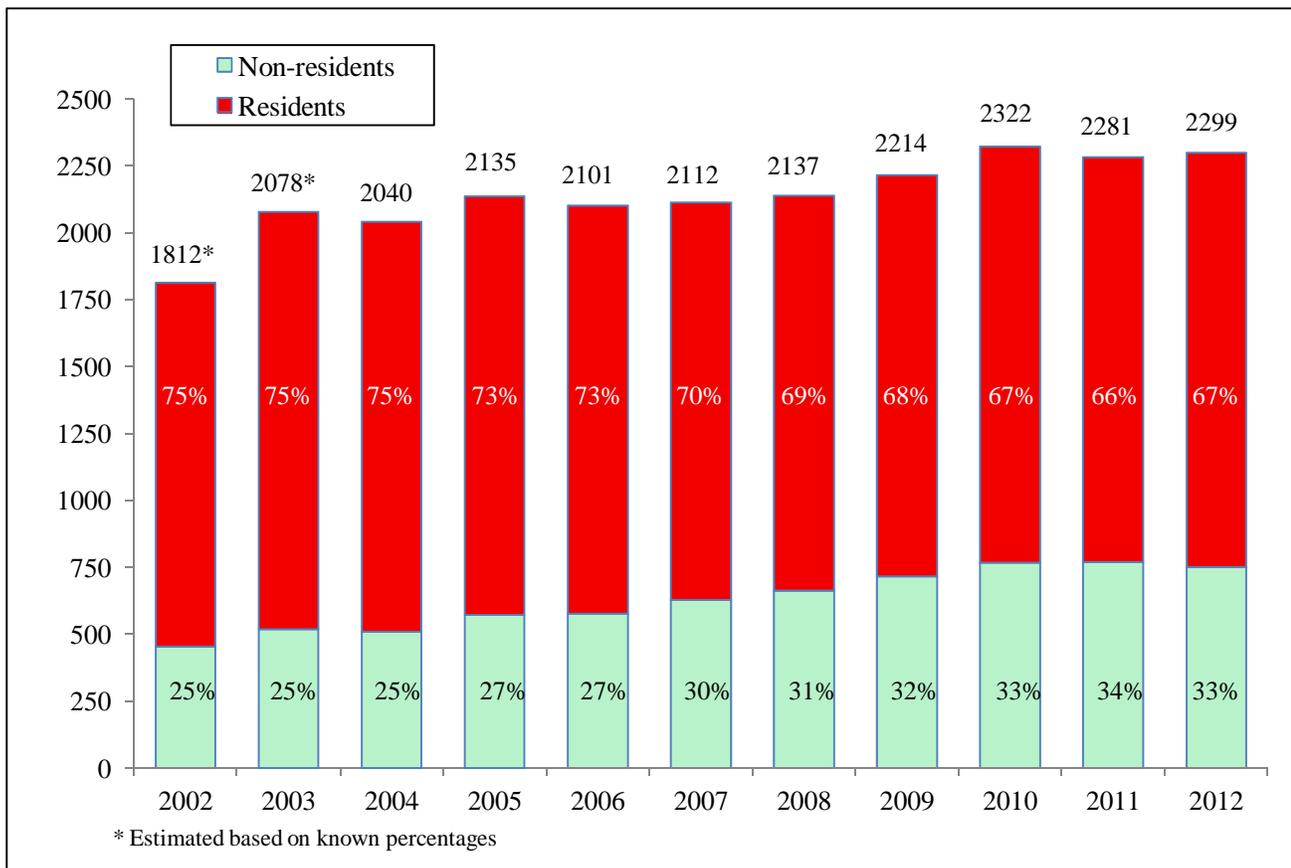
The 1999 Legislature created another avenue by which students can qualify for ASP awards-Institutional Nominees. Applicants may qualify for consideration at public colleges and universities by meeting at least one of the two criteria listed below:

	One of the Two Criteria	
Tier	ACT or SAT Equivalent	GPA and Class Rank
Research	32 or SAT Equivalent	GPA 3.9 and Top 2%
Regional Universities	30 or SAT Equivalent	GPA 3.8 and Top 4%
Two-Year Colleges	29 or SAT Equivalent	GPA 3.7 and Top 5%

## I. History of Freshman National Merit Scholars:



## II. History of Total Program Enrollment (fall semester):



**III. Demographic Profile of Participants (fall semester):**

**Ethnicity Data of All Participants**

**Five-Year Trend**

<b>Year</b>	<b>Asian</b>	<b>Black</b>	<b>Hispanic</b>	<b>American Indian</b>	<b>White</b>	<b>Not Reported/Other*</b>
2008-2009	4.90%	0.80%	1.60%	5.20%	87.40%	0.10%
2009-2010	5.30%	0.80%	2.00%	5.20%	86.50%	0.20%
2010-2011	5.90%	0.40%	2.20%	3.80%	76.70%	11.0%*
2011-2012	4.72%	0.51%	2.59%	3.51%	78.92%	9.75%
2012-2013	5.52%	0.50%	3.24%	3.24%	77.70%	9.80%

\* In 2010-2011 ethnic categories were added for multi-ethnic, native Hawaiian, and non-resident aliens. These figures are reflected in the "Not Reported/Other" category"

**Gender Data of All Participants**

**Five-Year Trend**

<b>Year</b>	<b>Female</b>	<b>Male</b>
2008-2009	46.50%	53.50%
2009-2010	46.50%	53.50%
2010-2011	45.20%	54.80%
2011-2012	45.16%	54.84%
2012-2013	42.93%	57.07%

**Parent Income Data Collected from the FAFSA  
for 2012-2013 Participants**

	<b>Number of Students</b>	<b>% of total</b>	<b>% of those Reporting Income</b>
<b>No Parent income reported</b>	1,131	49.20%	
\$100,000 or more	531	23.10%	45.46%
\$75,000 - \$99,999	220	9.57%	18.84%
\$70,000 - \$74,999	54	2.35%	4.62%
\$60,000 - \$69,999	63	2.74%	5.39%
\$50,000 - \$59,999	66	2.87%	5.65%
\$25,000 - \$49,999	152	6.61%	13.01%
\$10,000 - \$24,999	54	2.35%	4.62%
\$1 - \$9,999	15	0.65%	1.28%
\$0	4	0.17%	0.34%
less than \$0	9	0.39%	0.77%
<b>Totals</b>	<b>2,299</b>	<b>100.00%</b>	<b>100.00%</b>

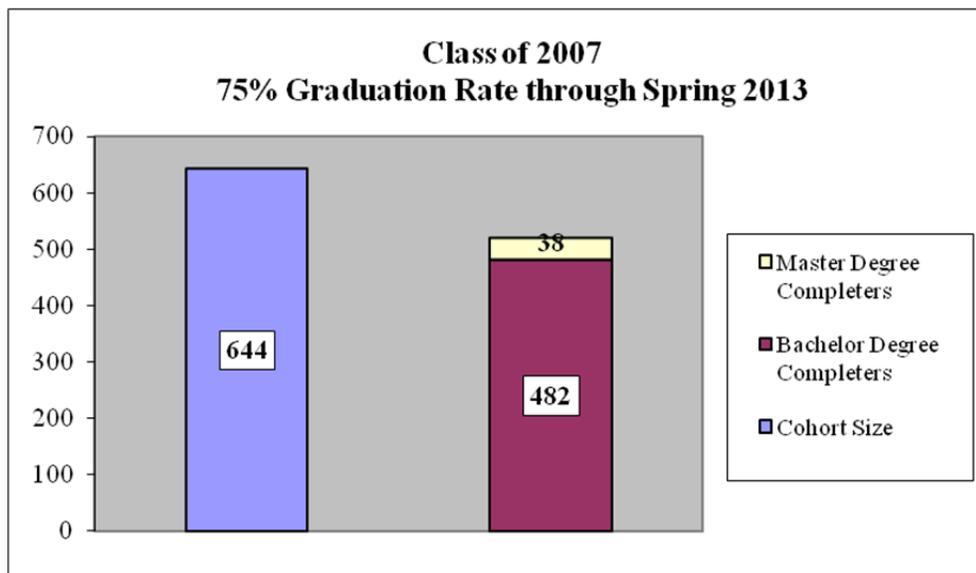
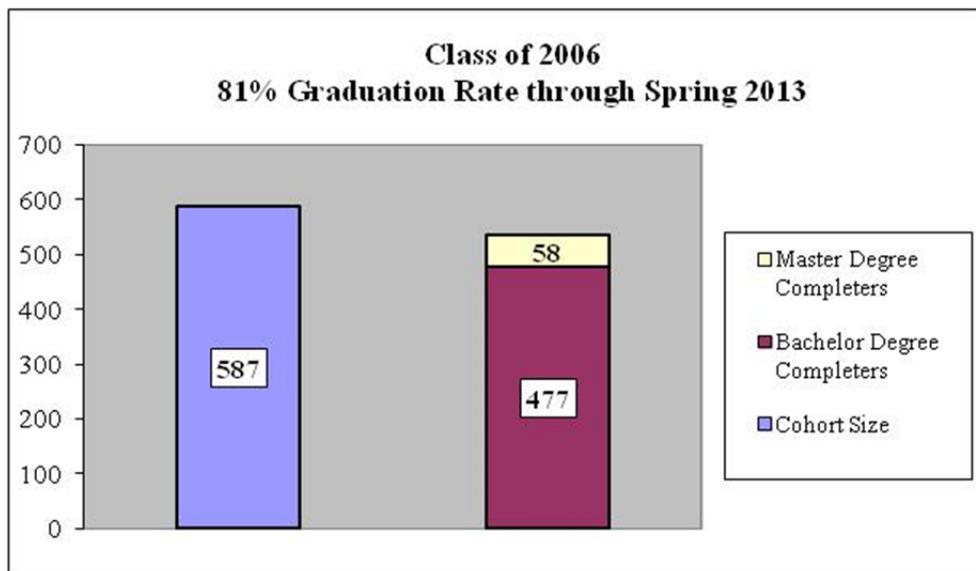
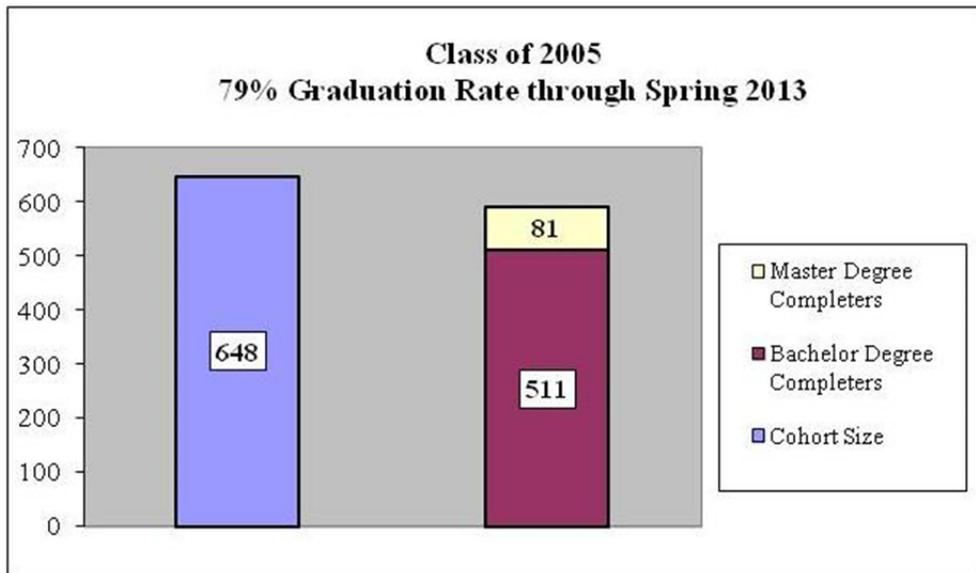
**IV. Academic Scholars Participation Retention Rates:**

<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2012	630	*	*	*	*	*
2011	649	573	*	*	*	*
2010	722	611	581	*	*	*
2009	667	570	523	495	*	*
2008	649	561	518	482	18	*
2007	628	538	521	486	18	1
2006	571	495	455	432	23	0
2005	620	523	500	463	29	1
2004	601	523	481	448	26	2
2003	620	543	504	475	37	4
2002	563	524	495	452	45	1
2001	438	389	369	333	28	3

<b>Entry Year</b>	<b>1st Year</b>	<b>2nd Year</b>	<b>3rd Year</b>	<b>4th Year</b>	<b>5th Year</b>	<b>6th Year</b>
2012	100%	*	*	*	*	*
2011	100%	88%	*	*	*	*
2010	100%	85%	80%	*	*	*
2009	100%	85%	78%	74%	*	*
2008	100%	86%	80%	74%	3%	*
2007	100%	86%	83%	77%	3%	0.16%
2006	100%	87%	80%	76%	4%	0.0%
2005	100%	84%	81%	75%	5%	0.2%
2004	100%	87%	80%	75%	4%	0.3%
2003	100%	88%	81%	77%	6%	1%
2002	100%	93%	88%	80%	8%	0.2%
2001	100%	89%	84%	76%	6%	0.7%

\*The average attrition rate for students in the Academic Scholars Program from the first year to the second year is 13%.

**V. Academic Scholars Graduation Rates**



**VI. Academic Scholars Post Graduation Retention**

**All Academic Scholar Program Graduates  
Employed in Oklahoma (between April 1, 2011 and June 30, 2012)  
Or Who Were Enrolled in the Oklahoma State System**

<b>Degree Year:</b>	<b>20062007</b>	<b>20072008</b>	<b>20082009</b>	<b>20092010</b>	<b>20102011</b>
<b>Employed*</b>	226	280	322	367	456
<b>Enrolled, not employed**</b>	4	16	12	14	16
<b>Total Retained</b>	230	296	334	381	472
<b>Total Graduates, unduplicated</b>	539	627	656	724	754
<b>Percent Retained</b>	43%	47%	51%	53%	63%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2011 and June 30, 2012.

\*\* Enrolled any semester during academic year 2011-2012.

**Oklahoma Resident Academic Scholar Program Graduates  
Employed in Oklahoma (between April 1, 2011 and June 30, 2012)  
Or Who Were Enrolled in the Oklahoma State System**

<b>Degree Year:</b>	<b>20062007</b>	<b>20072008</b>	<b>20082009</b>	<b>20092010</b>	<b>20102011</b>
<b>Employed*</b>	199	244	283	322	388
<b>Enrolled, not employed**</b>	2	12	8	10	10
<b>Total Retained</b>	201	256	291	332	398
<b>Total Graduates, unduplicated</b>	399	472	479	554	571
<b>Percent Retained</b>	50%	54%	61%	60%	70%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2011 and June 30, 2012.

\*\* Enrolled any semester during academic year 2011-2012.

**Non-Resident Academic Scholar Program Graduates  
Employed in Oklahoma (between April 1, 2011 and June 30, 2012)  
Or Who Were Enrolled in the Oklahoma State System**

<b>Degree Year:</b>	<b>20062007</b>	<b>20072008</b>	<b>20082009</b>	<b>20092010</b>	<b>20102011</b>
<b>Employed*</b>	27	36	39	45	68
<b>Enrolled, not employed**</b>	2	4	4	4	6
<b>Total Retained</b>	29	40	43	49	74
<b>Total Graduates, unduplicated</b>	140	155	177	170	183
<b>Percent Retained</b>	21%	26%	24%	29%	40%

\* Based on Oklahoma Employment Security Commission records of employment between April 1, 2011 and June 30, 2012.

\*\* Enrolled any semester during academic year 2011-2012.

**VII. Qualification Profile by Institution:**

**Qualification Profile for Fall 2012**

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	918	58.7%	283	35.2%	1201	52.2%
University Of Oklahoma-HSC	12	0.8%	5	0.6%	17	0.7%
Oklahoma State University	295	18.8%	217	27.0%	512	22.3%
Oklahoma State University-COM	0	0.0%	0	0.0%	0	0.0%
Subtotal - Public Comps.	1225	78.3%	505	68.8%	1730	75.3%

<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	0	0.0%	13	1.6%	13	0.6%
East Central University	1	0.1%	18	2.2%	19	0.8%
Langston University	0	0.0%	0	0.0%	0	0.0%
Northeastern State University	1	0.1%	15	1.9%	16	0.7%
Northwestern Ok. State Univ.	0	0.0%	15	1.9%	15	0.7%
Ok. Panhandle State Univ.	0	0.0%	1	0.1%	1	0.0%
Rogers State University	0	0.0%	10	1.2%	10	0.4%
Southeastern Ok. State Univ.	2	0.1%	18	2.2%	20	0.9%
Southwestern Ok. State Univ.	8	0.5%	23	2.9%	31	1.3%
University of Central Ok.	8	0.5%	26	3.2%	34	1.5%
U. of Science and Arts of Ok.	0	0.0%	6	0.7%	6	0.3%
Subtotal - Public 4-Yr	20	1.3%	145	19.8%	165	7.2%

<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	0	0.0%	6	0.7%	6	0.3%
Connors State College	0	0.0%	3	0.4%	3	0.1%
Eastern Ok. State College	0	0.0%	6	0.7%	6	0.3%
Murray State College	0	0.0%	4	0.5%	4	0.2%
Northeastern Oklahoma A&M	0	0.0%	6	0.7%	6	0.3%
Northern Oklahoma College	0	0.0%	6	0.7%	6	0.3%
Oklahoma City Comm. Coll.	0	0.0%	8	1.0%	8	0.3%
OSU-OKC	0	0.0%	6	0.7%	6	0.3%
OSU-IT	0	0.0%	4	0.5%	4	0.2%
Redlands Community College	0	0.0%	5	0.6%	5	0.2%
Rose State College	0	0.0%	8	1.0%	8	0.3%
Seminole State College	0	0.0%	1	0.1%	1	0.0%
Tulsa Community College	0	0.0%	11	1.4%	11	0.5%
Western Ok. State College	0	0.0%	4	0.5%	4	0.2%
Subtotal - Public 2-Yr	0	0.0%	78	10.6%	78	3.4%

<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>Percent of IN's</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	243	15.5%	3	0.4%	246	10.7%
Oklahoma Baptist University	13	0.8%	1	0.1%	14	0.6%
Oklahoma Christian University	37	2.4%	0	0.0%	37	1.6%
Oklahoma City University	17	1.1%	2	0.2%	19	0.8%
Oral Roberts University	7	0.4%	0	0.0%	7	0.3%
Oklahoma Wesleyan University	0	0.0%	0	0.0%	0	0.0%
Southern Nazarene University	3	0.2%	0	0.0%	3	0.1%
Subtotal - Priv/Ind	320	20.4%	6	0.8%	326	14.2%
<b>Totals</b>	<b>1565</b>	<b>100.0%</b>	<b>734</b>	<b>100.0%</b>	<b>2299</b>	<b>100.0%</b>

**VIII. Funding Profile by Institution:**

**Funding Profile for Fall 2012**

<b>Research-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University Of Oklahoma	\$2,524,500	62.87%	396,200	38.22%	2,920,700	57.82%
University Of Oklahoma-HSC	\$33,000	0.82%	7,000	0.68%	40,000	0.79%
Oklahoma State University	\$595,375	14.83%	410,900	39.64%	1,006,275	19.92%
Oklahoma State Univ.-COM	\$0	0.00%	0	0.00%	0	0.00%
Subtotal-Public Comps	\$3,152,875	78.52%	814,100	78.54%	3,966,975	78.53%

<b>4-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Cameron University	\$0	0.00%	13,000	1.25%	13,000	0.26%
East Central University	\$2,000	0.05%	18,000	1.74%	20,000	0.40%
Langston University	\$0	0.00%	0	0.00%	0	0.00%
Northeastern State University	\$2,000	0.05%	15,000	1.45%	17,000	0.34%
Northwestern Ok. State Univ.	\$0	0.00%	15,000	1.45%	15,000	0.30%
Ok. Panhandle State Univ.	\$0	0.00%	1,000	0.10%	1,000	0.02%
Rogers State University	\$0	0.00%	10,000	0.96%	10,000	0.20%
Southeastern Ok. State Univ.	\$4,000	0.10%	18,000	1.74%	22,000	0.44%
Southwestern Ok. State Univ.	\$16,000	0.40%	23,000	2.22%	39,000	0.77%
University of Central Ok.	\$16,000	0.40%	26,000	2.51%	42,000	0.83%
U. of Science and Arts of Ok.	\$0	0.00%	6,000	0.58%	6,000	0.12%
Subtotal-Public 4-yr	\$40,000	1.00%	145,000	13.99%	185,000	3.66%

<b>2-Year-Public Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
Carl Albert State College	\$0	0.00%	5,400	0.52%	5,400	0.11%
Connors State College	\$0	0.00%	2,700	0.26%	2,700	0.05%
Eastern Ok. State College	\$0	0.00%	5,400	0.52%	5,400	0.11%
Murray State College	\$0	0.00%	3,600	0.35%	3,600	0.07%
Northeastern Oklahoma A&M	\$0	0.00%	5,400	0.52%	5,400	0.11%
Northern Oklahoma College	\$0	0.00%	5,400	0.52%	5,400	0.11%
Oklahoma City Comm. Coll.	\$0	0.00%	7,200	0.69%	7,200	0.14%
OSU-OKC	\$0	0.00%	5,400	0.52%	5,400	0.11%
OSU-Okmulgee	\$0	0.00%	3,600	0.35%	3,600	0.07%
Redlands Community College	\$0	0.00%	4,500	0.43%	4,500	0.09%
Rose State College	\$0	0.00%	7,200	0.69%	7,200	0.14%
Seminole State College	\$0	0.00%	900	0.09%	900	0.02%
Tulsa Community College	\$0	0.00%	9,900	0.96%	9,900	0.20%
Western Ok. State College	\$0	0.00%	3,600	0.35%	3,600	0.07%
Subtotal-Public 2-yr	\$0	0.00%	70,200	6.77%	70,200	1.39%

<b>Private/Ind. Institutions</b>	<b>Automatic Qualifiers</b>	<b>% of Automatic</b>	<b>Institutional Nominees</b>	<b>% of IN</b>	<b>Total</b>	<b>Percent of Total</b>
University of Tulsa	\$668,250	16.64%	4,200	0.41%	672,450	13.31%
Oklahoma Baptist University	\$26,000	0.65%	1,000	0.10%	27,000	0.53%
Oklahoma Christian University	\$74,000	1.84%	0	0.00%	74,000	1.46%
Oklahoma City University	\$34,000	0.85%	2,000	0.19%	36,000	0.71%
Oral Roberts University	\$14,000	0.35%	0	0.00%	14,000	0.28%
Oklahoma Wesleyan University	\$0	0.00%	0	0.00%	0	0.00%
Southern Nazarene University	\$6,000	0.15%	0	0.00%	6,000	0.12%
Subtotal-Priv/Ind	\$822,250	20.48%	7,200	0.69%	829,450	16.42%
<b>Totals</b>	<b>\$4,015,125</b>	<b>100.00%</b>	<b>1,036,500</b>	<b>100.00%</b>	<b>5,051,625</b>	<b>100.00%</b>

**IX. 2012-2013 Financial Summary**

Research-Public Institutions	Fall 2012		Spring 2013		Summer 2013		Total 2012-13
	Scholars	Amount	Scholars	Amount	Scholars	Amount	
University Of Oklahoma	1201	2,920,700	1181	2,858,650	28	35,800	5,815,150
University Of Oklahoma-HSC	17	40,000	16	35,875	0	0	75,875
Oklahoma State University	512	1,006,275	500	979,100	9	7,650	1,993,025
Oklahoma State Univ.-COM	0	0	0	0	0	0	0
Subtotal - Public Comps.	1730	\$3,966,975	1697	\$3,873,625	37	\$43,450	\$7,884,050

4-Year-Public Institutions	Fall 2012		Spring 2013		Summer 2013		Total 2012-13
	Scholars	Amount	Scholars	Amount	Scholars	Amount	
Cameron University	13	13,000	13	12,500	1	500	26,000
East Central University	19	20,000	18	19,000			39,000
Langston University	0	0	0	0			0
Northeastern State University	16	17,000	16	17,000			34,000
Northwestern Ok. State Univ.	15	15,000	13	13,000			28,000
Ok. Panhandle State Univ.	1	1,000	1	1,000			2,000
Rogers State University	10	10,000	9	9,000			19,000
Southeastern Ok. State Univ.	20	22,000	22	24,000			46,000
Southwestern Ok. State Univ.	31	39,000	31	39,000	1	500	78,500
University of Central Ok.	34	42,000	34	40,500			82,500
U. of Science and Arts of Ok.	6	6,000	5	4,000			10,000
Subtotal - Public 4-Yr	165	\$185,000	162	\$179,000	2	\$1,000	\$365,000

2-Year-Public Institutions	Fall 2012		Spring 2013		Summer 2013		Total 2012-13
	Scholars	Amount	Scholars	Amount	Scholars	Amount	
Carl Albert State College	6	5,400	6	5,400			10,800
Connors State College	3	2,700	3	2,700			5,400
Eastern Ok. State College	6	5,400	6	5,400			10,800
Murray State College	4	3,600	4	3,600	1	450	7,650
Northeastern Oklahoma A&M	6	5,400	5	4,500			9,900
Northern Oklahoma College	6	5,400	6	5,400			10,800
Oklahoma City Comm. Coll.	8	7,200	8	7,200	1	450	14,850
OSU-OKC	6	5,400	7	6,300			11,700
OSU-Okmulgee	4	3,600	2	1,800			5,400
Redlands Community College	5	4,500	5	4,500			9,000
Rose State College	8	7,200	5	4,500			11,700
Seminole State College	1	900	1	900			1,800
Tulsa Community College	11	9,900	11	9,900			19,800
Western Ok. State College	4	3,600	4	3,600			7,200
Subtotal - Public 2-Yr	78	\$70,200	73	\$65,700	2	\$900	\$136,800

	Fall 2012		Spring 2013		Summer 2013		
<b>Private/Ind. Institutions</b>	<b>Scholars</b>	<b>Amount</b>	<b>Scholars</b>	<b>Amount</b>	<b>Scholars</b>	<b>Amount</b>	<b>Total 2012-13</b>
University of Tulsa	246	672,450	246	666,950			1,339,400
Oklahoma Baptist University	14	27,000	15	30,000			57,000
Oklahoma Christian Univ.	37	74,000	38	76,000			150,000
Oklahoma City University	19	36,000	19	35,000			71,000
Oral Roberts University	7	14,000	6	12,000	1	1000	27,000
Oklahoma Wesleyan University	0	0	0	0			0
Southern Nazarene University	3	6,000	4	7,000			13,000
Subtotal - Priv/Ind	326	\$829,450	328	\$826,950	1	\$1,000	\$1,657,400
<b>Totals</b>	<b>2299</b>	<b>\$5,051,625</b>	<b>2260</b>	<b>\$4,945,275</b>	<b>42</b>	<b>\$46,350</b>	<b>\$10,043,250</b>

## X. Non-Resident Participation Limit

- ◆ The statutes governing the Academic Scholars Program (Title 70, Section 2404) limit nonresident student participation to 25% of awards or funding.
- ◆ For the 2008-2009 through 2011-2012, to keep the program in compliance with the statutory limits, institutions exceeding 25% nonresident participation were required to refund program funds. In June 2010, the State Regents took further action to reduce the limit on nonresident student participation to 20% of awards or funding beginning with the 2012-2013 academic year. As a result, the total amount refunded increased from about \$1.4 million in 2011-2012 to almost \$1.8 million in 2012-2013.
- ◆ For the 2012-2013 academic year, five institutions (The University of Tulsa, Oklahoma Christian University, University of Oklahoma, Northwestern Oklahoma State University, University of Science and Arts of Oklahoma) exceeded 20% in nonresident student participation and were required to make refunds to the program totaling \$1,764,589.

<b>Institution</b>	<b>2012-2013</b>
	<b>Refund Amount</b>
TU	\$463,046
OC	\$38,441
OU	\$1,260,914
USAO	\$914
NWOSU	\$1,280
<b>TOTAL</b>	<b>\$1,764,589</b>

### History of Refunds by Institutions

<b>Academic Year</b>	<b>Total Refund Amount</b>
2008-2009	\$991,050
2009-2010	\$1,181,069
2010-2011	\$1,323,588
2011-2012	\$1,355,396
2012-2013	\$1,764,589